

CCH Access™ Tax  
2017-3.3 Release Notes

April 1, 2018



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

## Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Pro Forma/roll forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2017-3.3

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### Tax News

#### **Caution.** Taxpayers Sending Masked Documents to Taxing Authorities

A number of agencies have received estimate and payment vouchers with masked SSNs. To ensure payments are correctly and timely processed, please advise taxpayers to submit the non-masked copies with their payments. Accountant and Taxpayer copies are masked. Only the Government copy includes the SSNs for tax filing.

### Tax Updates

#### S Corporation

Massachusetts adopted a regulation on March 23, 2018 that clarifies the due date for S Corporation returns that are part of a combined group to be the 15th day of the 4th month. S Corporation members of a combined group filing separately or with an S Corporation parent are currently being treated as having a return due date as the 15th day of the 3rd month. Due to the lateness of this announcement, the program will be updated on release 2017-3.4, which is currently scheduled for April 29, 2018, to reflect the 15th day of the 4th month. S Corporations that are not a member of a combined group continue to have a return due date of the 15th day of the 3rd month.

## Tax Product Updates

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### Individual (1040) Product Updates

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#### Electronic Filing

Form 114. A taxpayer identification type of "Foreign" is included in the electronic file when the spouse is the account joint owner and the spouse's Social Security Number is entered as "NRA" in Basic Data > General > Spouse social security number.

#### Michigan - Michigan Cities

The address for the city of Big Rapids, Michigan is now: City of Big Rapids, Income Tax Processing Center, P.O. Box 536, Eaton Rapids, MI 48827-0536.

#### Minnesota

The calculations for Form M1NC, Line 10 (medical and dental expenses), and Line 12 (PMI), have been updated.

## Corporation (1120) Product Updates

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### Arkansas

Entries for sales apportionment and transportation factors will be included in the state column.

### Arkansas Consolidated

The Other Income and Other Deduction statements will show the appropriate items for each statement on the combined return.

### South Carolina

SC1120, Page 3, will now populate Lines 1-6 and Lines 8-14 when the consolidated return has more than six officers.

## S Corporation (1120S) Product Updates

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### Hawaii Electronic Filing

Hawaii 8879-SO now prints on export when Hawaii is selected for electronic filing.

### Pennsylvania - Philadelphia

Extensions for BIRT returns now calculate with the amount due from Form BIRT, Line 3, on Line 1 of the BIRT Extension form.

Form BIRT returns now display the instructions for electronic funds transfer if the balance due from BIRT, Line 9, or BIRT-EZ, Line 9, is over \$5,000 instead of the tax due from Form BIRT, Line 5, or Form BIRT-EZ, Line 5. The automatic electronic funds transfer calculation can be overridden using Federal > Common State/City > State/City Common Data > General Information > EFT - electronic funds transfer options.

## Fiduciary (1041) Product Updates

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### Alabama

Custom filling instructions show the updated website link to pay the balance due on returns.

### Oklahoma Electronic Filing

The debit date for electronic withdrawal for an Oklahoma return will now be 4/16/2018 instead of 4/17/2018, if a date is not entered in Basic Data > Direct Deposit/Electronic Funds Withdrawal > Withdrawal date.



## Exempt Organization (990) Product Updates

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### Federal

Form 4626 Tentative Minimum Tax. The tentative minimum tax calculation on Form 4626, Line 12, will now use a blended tax rate for fiscal year filers.